

Caregiver

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**Senior
Connections**
The Capital Area Agency on Aging

The Resource for Aging Well

Caregiver Support Services
24 E. Cary Street
Richmond, VA 23219
(804) 343-3000

www.seniorconnections-va.org

PERSONALS

Full Legal Name
Age
Date of Birth
Social Security Number
Driver's License or
Photo ID
Voter Registration Card
Passport

Family

Spouse
Date of Birth
Date of Death
Date of Divorce
Children
Brothers & Sisters?

Military Service

Branch of Service
Veterans Military Service
Record (DD-214)
VA ID#
VA Benefits?

SCHEDULES; CONTACTS

Daily Routines
Call in Case Of Emergency
Directions to Medical Offices,
Grocery Stores, Pharmacies

HEALTH & WELLNESS

Primary Care Physician
Current Medications
Current Health Issues
Primary Care Physician
Current Medications
Dentist
Podiatrist
Life Sustaining Treatment
DNR
Pharmacy
Assistive Devices
Mobility

Nutrition Support
Exercise

Insurance

Supplemental
Medicare A,B,D
Medicaid
Long Term Care
Life Planning Documents
Executor of the Estate
Power Of Attorney (POA)
Living Will
Advance Medical Directive
Funeral Arrangements
Care Services
Personal Care/Homemaker
Companion
Home Health
Therapy Nursing
Skilled Nursing Facility
Hospice

FINANCIALS

Assets

HOME/Own

Date Purchased
Mortgage Payment
Insurance
Current Assessed Value
Property Tax
Fees (i.e. HOAs)
Maintenance Fees

HOME/Rent

Banking

Checking
Savings/IRA
Safe Deposit Box & Key
Stocks, etc
Cash On Hand

Liabilities

Current Bills & Payments
Outstanding Loans
Credit Cards
Federal/State Tax Returns